



Era of Digital Trust & Need of Indigenous Hardware Security

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- Web 3.0 is the next evolution of the internet, which promises to usher in a new era of connectivity and digital trust
 - open, decentralized web that gives users more control over their data and privacy.
 - Block chain technology enables secure and tamper-proof transactions and data storage
 - Zero trust Architecture
 - Adoption of Public Key Infrastructure (PKI) & AI Technologies
- Organizations has both a physical and a digital supply chain:
 - In internal IT environments, we can decide what controls are in place and what security is positioned in the environment
 - Digital supply chain, relies upon the third party making the right choices
- Increased proliferation & Adoption of AI & cloud technologies
- Challenges of Quantum Computing
- Key areas to Address:
 - Cyber security and privacy
 - digital governance and risk management
 - digital supply chain
 - Ethics and governance of AI



Need for Indigenous Hardware Security



- Hardware Security refers to the protection of systems or physical devices from various global cyber threats which can compromise their security.
- Indigenous hardware security ensures the national security by preventing the backdoors and foreign surveillance that could be exploited by other nations.
- It is also essential for protecting national interests, reducing dependency on foreign entities and ensuring control over critical technologies.
- Major global cyber threats are
 - **Supply Chain Attacks**
 - **Hardware Trojans**
 - **Tampering**
 - **Side-channel Attacks**
 - **Electromagnetic Interference and Fault Injection**
 - **Eavesdropping and snooping**
 - **Firmware Attacks**



- **Secure boot** : Ensures only trusted and digitally signed firmware and software are loaded during boot process
- **Trusted Platform Modules (TPM)** : Hardware module that is used for secure boot, device authentication and sensitive data storage
- **Trusted Execution Environments (TEEs)** : These are isolated areas within a processor where sensitive data and operations can be securely executed without interference from the rest of the system
- **Hardware Security Modules (HSM)** : Its a dedicated device for cryptographic operations and sensitive parameters storage such as keys, passwords and certificates
- **Physically Unclonable Functions (PUFs)** : It's a security primitive used to uniquely identify and authenticate hardware devices based on their intrinsic physical characteristics.
- **Tamper resistant circuit and package** : Detect and prevent unauthorized access or physical attack on hardware



- 89.8 billion USD of electronics, telecom and electrical products as per Global Trade Research Initiative (GTRI) report for the year 2023-24.
- Most of the electronics hardware imports from China and Hong Kong
- Nearly all ICs for electronic products are procured from outside country
- Pager attack is one example of supply chain hardware security vulnerabilities

Import Disadvantages:-

- Most of the products and technologies are imported from border countries and socio economical policy(i.e., sovereignty, strategic autonomy) restrictions imposed by countries
- Continuous surveillance: Products (CC cameras, network products)/Servers (App data storage)
- Difficult to control emergency situations like war or resource scarcity
- Restrictions:-Materials/Tools/Components/Design/Expertise/ToT/Sub-modules/Products import/ Market/Financial restrictions



Advantages from Government Perspective

- Self reliance/ Strategic importance for the country/Atmanirbhar Bharat
- Independent employment opportunities
- Improved Economy
- Foreign exchange savings and earnings
- Accountability of the chip or product manufacturer

Advantages from Industry Perspective

- Product Obsolescence can be minimized with enhanced life cycle management
- Customization to meet country specific needs/ Innovation can be carried out from small to large scale
- Cost saving and profit improvement in mass scale production
- Knowledge in design, development, testing and validation, standardisation
- IP Protection



Challenges:

- Market Potential for continuous revenue generation
- Huge fund requirement/Lack of Investments(Investments orientation towards ROI)
- Expertise/ Government Policies
- Technological Gap with established foreign players
- Rapid technological growth in terms of policy, process adaptability, miniaturization, cost, time to market

Approaches:

- Promoting commercial market towards indigenous solutions ex. Make In India Policy
- Establishment of indigenous IC fabrication and design industries
- Long term Sustainability plan
- Introducing Standardisations (Design and testing) and Certifications for hardware security
- Technical documentation of design and development details for its usage
- Moderating IP restrictions(patents, copy rights etc.) for indigenization



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- ✓ Indigenous PKI Token & Hardware Security Module (HSM)
- ✓ Indigenous Registration Authority & Certification Authority
- ✓ Block chain framework
- ✓ Quantum Safe RA&CA
- ✓ Post Quantum Crypto based HW Encryptor
- ✓ Quantum Key Distribution
- ✓ E-Sign Framework(Code signing)
- ✓ EAL4 Data diode for air gap
- ✓ Security solutions: NGFW, AAA, EDR, WAF, SIEM, SOAR, ZTNA



Thank you



- Hardware Security : Protection of physical devices from cyber threats which can compromise their security
- Cyber threats:
 - Supply Chain Attacks : Introduction of malicious components during manufacturing or distribution process of hardware components
 - Hardware Trojans: Introduction of malicious circuitry or firmware modification to hardware components to leak sensitive information or disrupt system operation
 - Side-channel Attacks: Attacks exploits unintentional information leakage from hardware components such as power consumption, electro magnetic leaks and timing information to extract the sensitive data.
 - Tampering : Physical access to hardware components which enables adversaries to extract data, modify firmware or install malicious hardware components and posing a risk to sensitive system
 - Electromagnetic Interference and Fault Injection : EMI is a disturbance caused with electro magnetic field to interfere the normal operations of electronic devices which affects the performance, stability or security of a system. Fault injection refers to the deliberate induction of errors or faults into a system to observe the behavior and discover weaknesses.